



FAQ's

When will I see the exemption?

You will see the exemption come of your 3rd & 4th Quarter tax bills. These are the bills that come out around January and April, \$300 will come of each quarter.

My house is in a trust, do I still qualify?

You still qualify as long as you are the Trustee of said trust. You also still qualify if you have a Life Estate. If you've named someone other than yourself you will not be eligible for the exemption.

When do I need to apply by?

We require the form to be into the Assessor's Office no later than April 1st.

We are always here to help!

Please feel free to contact us with ANY questions you may have!

Phone:

508-223-2222 Ext. 3134

Fax:

508-222-3046

Email:

deputyassessor@cityofattleboro.us

Website:

www.cityofattleboro.us

Address/Mailing:

77 Park St Attleboro, MA 02703



**CITY OF
ATTLEBORO**

Senior Exemption (Aged 70+)



What do I need to apply?

- Proof of age; Birth Certificate, license, passport, etc.
- Application for exemption
- Proof of income; Social Security statements, W-2's, Pensions, etc.
- Proof of assets; Bank Statements, 401k's, IRA's, etc.

You will need to re-apply for this exemption each year to continue to receive the reduction.

What are the Income and Asset Limitations?

- Your income cannot exceed \$24,537/yr for a single person or \$36,806/yr for a married couple.
- Your assets cannot exceed \$28,000 for a single person or \$30,000 for a married couple.

Assets include, but are not limited to;

- Stocks & Bonds
- Savings, CD's, or IRA's
- Property owned that is not your primary residence
- Cemetery Plots
- Registered Motor Vehicles

If you don't qualify for this exemption, there is a Senior Work Off program offered through the Senior Center

Visit them for more info!!

I think I'll Qualify, how much is the exemption?

If qualified, you receive an exemption of **\$600** off your Real Estate Tax Bill.



What are the requirements?

- Own and occupy the property as of July 1 of the tax year.
- Must be 70 years old by July 1 of tax year.
- Own and occupy any real estate in Massachusetts for 5 years, OR surviving spouse who inherited the property and occupied it, or other real property in Massachusetts for 5 years.
- Must be a Massachusetts resident for preceding 10 years.
- For married couples who own the property, only *one* owner needs to meet all the above requirements to receive the full exemption.

